

EQUITES JET PARK

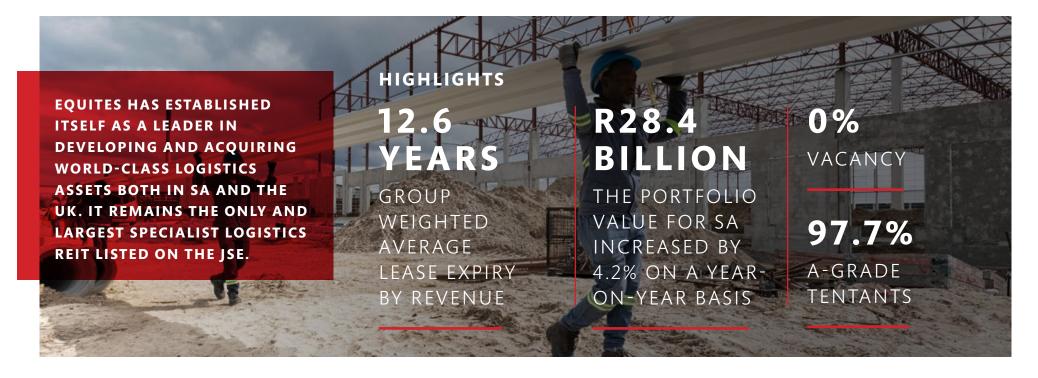
UP TO 20 000M² BESPOKE, LOGISTICS PROPERTIES



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ABOUT EQUITES



- Equites Property Fund ("Equites") is the only specialist logistics and warehousing focused fund listed on the Johannesburg Stock Exchange ("JSE"). Equites currently invests and develops in South Africa and the United Kingdom.
- Portfolio clients include DSV, Amazon, Tesco, Simba Pepsico, Imperial Group, Premier FMCG, The Foschini Group, Puma, Triton Express, Shoprite, Pick n Pay, Hilti, Stryker, Medtronic, Altron, Digistics and Sandvik.
- Our niche focus and exposure to both SA and UK markets provide us with insight into the requirements of many blue-chip FMCG and logistics businesses, which affords Equites with a competitive advantage in our chosen market.
- Recent notable development projects include a 92 000m² DC for Shoprite in Riverfields and a 51 000m² facility for TFG also in Riverfields.
- Equites' business model combines developing and investing in world-class assets tenanted by national and multinational occupiers offering strong covenants which have enabled Equites to build a defensive portfolio, the result of which, has assisted the Fund to secure capital at competitive pricing.

ORGANISATIONAL HIGHLIGHTS

Equites is a **SA REIT** with a focus on developing and acquiring best-in-class logistics facilities in prime locations in SA and the UK. Equites is listed on the JSE with a portfolio value of R28.4 billion as at 29 February 2024.

UK PORTFOLIO

THE UK PORTFOLIO IS
VALUED AT R8.1 BILLION
AND INCLUDES 6 INCOMEPRODUCING PROPERTIES
AND FREEHOLD LAND.

UNITED KINGDOM
91 778
SQUARE
METRES GLA

UNITED KINGDOM

BIRMINGHAM

MANCHESTER

LONDON

TOP 5 TENANTS - BY REVENUE

























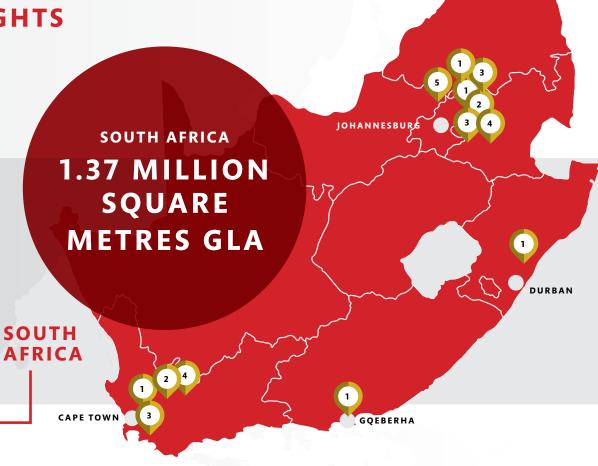


ORGANISATIONAL HIGHLIGHTS

SA PORTFOLIO

THE SA PORTFOLIO IS VALUED AT R20.3 BILLION AND INCLUDES 61 INCOME-PRODUCING PROPERTIES WITH 58% OF THE RENTAL INCOME DERIVED FROM GAUTENG.

The Group continues to grow the SA portfolio through acquisitions and developments concentrated in Gauteng, from a geographical perspective. Equites views this region as the hub of SA logistics and continues to focus growth efforts there.



TOP 5 TENANTS - BY REVENUE



SHOPRITE (S

BRACKENFELL

LORDS VIEW

CANELANDS WELLS ESTATE CENTURION RIVERFIELDS









- - PAROW LORDS VIEW
 - RIVERFIELDS





- PLUMBAGO
- MEADOWVIEW





GERMISTON





LONGMEADOW



CREATING VALUE AND SUSTAINABILITY



OUR LAND IS COSTED AT THE ACQUISITION PRICE WITH NO MARGIN ON THE COST AT WHICH IT WAS PUT INTO THE DEVELOPMENT.

NO DEVELOPMENT FEE IS INCLUDED IN OUR PROPOSALS; OUR INTENTION IS TO KEEP THESE ASSETS FOR THE LONGTERM AND VIEW THIS AS A LONGTERM STRATEGIC PARTNERSHIP.

SINCE THE DEVELOPMENT IS MANAGED IN-HOUSE, SIGNIFICANT COST-SAVING ON MAIN CONTRACTORS, P&G'S AND OVERALL COSTS ARE EXPERIENCED.

WE ARE LOGISTICS EXPERTS; WE HAVE GAINED EXPERIENCE IN BUILDING A NUMBER OF LARGE A-GRADE LOGISTICS FACILITIES IN SA.

THIS DEVELOPMENT WILL BE EDGE CERTIFIED BY GREEN BUSINESS CERTIFICATION INC. (GBCI).

MARKET-LEADING COST OF FUNDING DUE TO BOTH LOW COST OF DEBT AND EQUITY.



SOLAR CAPACITY
IN THE PORTFOLIO
REACHED 20.2 MW,
REPRESENTING A
115% INCREASE.



94 042 tCO₂e (2023: 104 949 tCO₂e) FROM SCOPE 2/3 AND 3 GRID CONTROLLED ELECTRICITY.



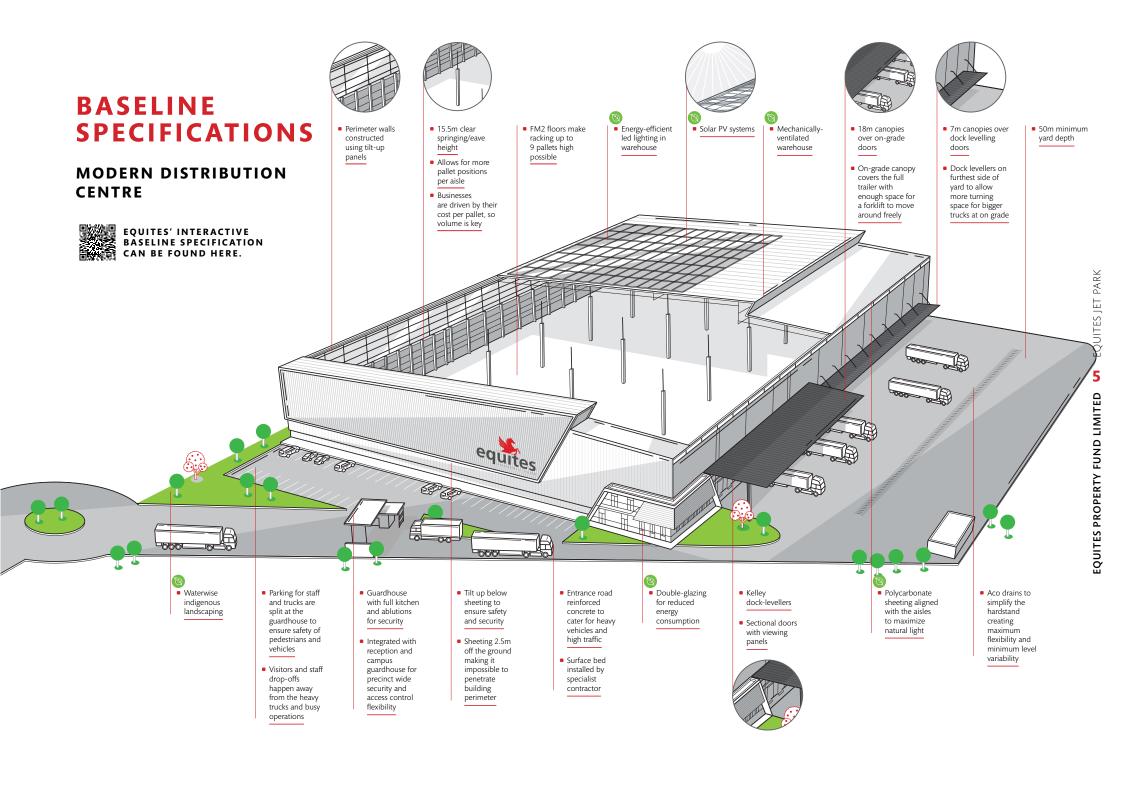
ACHIEVED
PREFERENTIAL
INTEREST RATES
ON SUSTAINABILITYLINKED FUNDING.



SUSTAINALYTICS RATING IMPROVED BY 19% TO 9.0.





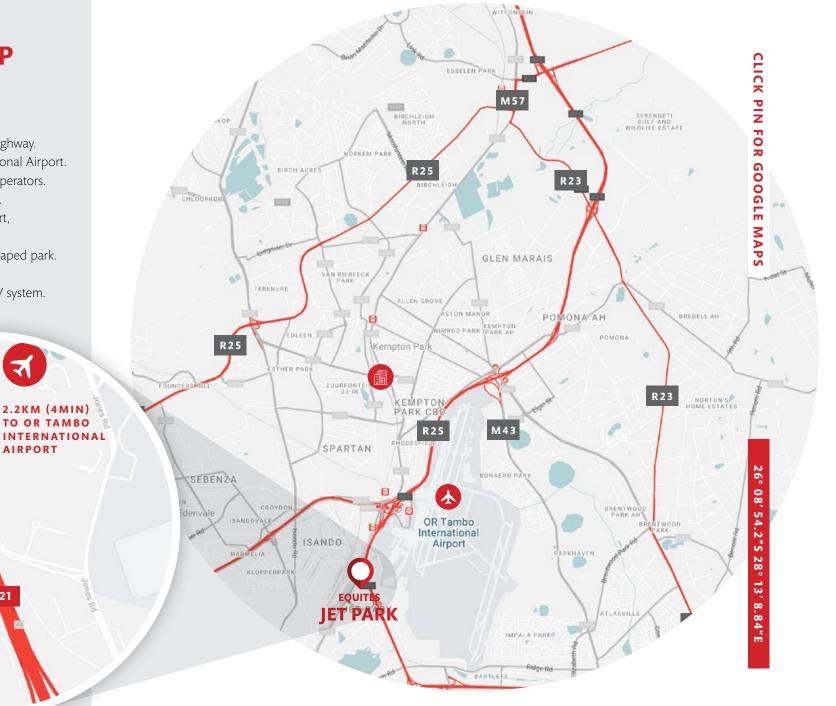


LOCALITY MAP

PARK

- Ideally located along the R21 Highway.
- 2.2km from OR Tambo International Airport.
- Premier node for all air freight operators.
- Quick access to major highways.
- Ease of access to public transport, including rail.
- 24-hour security within a landscaped park.
- Shared fire pumps and tanks.
- Free solar power from shared PV system.

EQUITES JET PARK **AIRPORT**



EQUITES PROPERTY FUND LIMITED L EQUITES JET PARK

DEVELOPMENT AREA SCHEDULE

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OPTIONS	LAND AREA	POTENTIAL GLA
1	UNAVAILABLE	UNAVAILABLE
2	UNAVAILABLE	UNAVAILABLE
3	18 339 m²	8 500 m ²
4	UNAVAILABLE	UNAVAILABLE
5	21 872 m²	10 000 m ²
6	UNAVAILABLE	UNAVAILABLE
LARGER WAREHOUSE SIZES	AND CROSS-DOCK OPTIONS AVA	ILABLE*

SITE PLAN











NOTES

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